

# **INSTRUCTIONS FOR USING POWER USER**

Welcome to the NAIOP Chapter Reports section of <u>www.naiop.org</u>! These reports are auto-updated and have been designed to help you keep your chapter membership information as current as possible, so feel free to forward your comments and suggestions to us. Please contact us via email (<u>gulding@naiop.org</u> or <u>taylor@naiop.org</u>) if you encounter any problems accessing your data. Thank you for using Chapter Reports!

The Power User function allows chapters to change member and non-member information, add prospects and instruct Corporate to bill future members. Power User is in place of sending membership information changes to the <u>membership@naiop.org</u> email address.

## How to Access

Log into the NAIOP portal from the homepage (<u>www.naiop.org</u>) by choosing "Sign In" and using your email address and member number as password (unless you changed your password).



# Sign into your existing user account

Username/email gulding@naiop.org Password

033110

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Once you have logged in, you will see your name appear in the upper right hand of the homepage. Click on your name and choose Manage My Account. This will take you to your account page.

► Eli	zabeth Gulding					
Manage My A Sign Out	ccount					
Choose Chapter NAIOP COMMERCIAL REAL ESTATE DEVELOPMENT ASSOCIATION	Portal to have ac	CCESS Powe	r User. Research Foundation	NAIOP Connect		
MY ACCOUNT	CHAPTER PORTAL	RENEW MY	/ MEMBERSHIP	MEMBER DIRECTORY	EVENTS	CERTIFICATES

MY PRIMARY CHAPTER: MASSACHUSETTS						
MY CHAPTERS LIST	MEMBER SEARCH	MEMBER TOTALS PER CHAPTER	MEMBERSHIP BREAKDOWN REPORT			
PAYMENT STATUS DETAIL	MEMBERS PAYMENT STATUS	CHAPTER LEADERSHIP	TERMINATED MEMBERSHIPS			
UNIVERSITY MEMBERSHIPS	POWER USER	CHANGE REPORT	PROSPECTS			

Power User allows chapter executives and administrators to 1.) update member records, 2.) enter information for a new member and request an invoice, and 3.) enter prospect information directly into the NAIOP Corporate Database. All current members and prospects will be listed.

ADD NEW CONTACT Review and update	e my chapter	contact informati	ion					
first name		last name		contact id number		Q		$\otimes$
Name	Company		Phone	Email	Address			Member
					Turo Touroo (	Cal Cto 000 Coutbfield	MI 40076	

## Update Contact Information:

Enter last name and/or member number of the current member. Choose the search button.

Review	and update my chapter conta stance, please contact NAIOP Membership at membership@naiop.c	act information	
Click here t	to modify your search		<u>~</u>
First Name		Last Name	Contact Number
SEARCH	CLEAR FILTERS		



# Choose Edit icon to access the file.

#### Review and update my chapter contact information

For additiona	ditional assistance, please contact NAIOP Membership at membership@naiop.org							
Click h	nere to modify your search							
SEAR	CLEAR FILTERS							
	Name	Company	Phone	Email	Address	Member		
	Fremont-Smith, Thomas	Nordblom Company	(781) 238-4814	tfremont-smith@nordblom.com	71 Third Ave Burlington, MA 01803-4407 US	Yes		

Using the pop-up form, make all changes to the record.

- In the Company and Address section, indicate whether this is a company change.
- Indicate if a membership invoice should be generated.
- In the Notes section at the end of the form, include any additional information you may have about this member information change.

IMPORTANT INFORMATION: Power User should not be used when processing a member replacement or Member Delegate. Please continue to use <u>membership@naiop.org</u> email box for these requests.

<u>New Member Information</u>: Chapters can either enter all new member data via the Power User function or continue to send the membership application to <u>membership@naiop.org</u>. Interested new members should continue to use the JOIN function at naiop.org.

## Access the Power User site.

Search for the potential member using their last name (the individual may be in our database as a prospect).

Click here to modify your search			
First Name	Last Name	Contact Number	
	Smith		

If the record appears, choose Edit icon.

	Smith, Austin	No Company Massachusetts 2	austin@lkpearl.com	2 Mount Royal Office Park Marlborough, MA 01752 US	No
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Using the pop-up form, make all changes to the record.

- Under the Company and Address section, indicate whether this is a company change.
- Indicate if a membership invoice should be generated.
- Under the Notes section at the end of the form, include any additional information you may have about this new member.



If the record does not appear, choose ADD NEW CONTACT.



# Review and update my chapter contact information

Add all information available for this new member and choose SAVE at the end of the fom. Indicate that a membership invoice should be generated and sent.